User Guide

This User Guide is relevant for Admins and Teachers









Manage Users - How to Add and Edit Students

This guide will take you through

- 1. uploading students in bulk.
- 2. adding individual students.
- 3. finding and editing a student's details.
- 4. editing multiple students' usernames and passwords.
- 5. printing or exporting login details.
- 6. printing Home Access letters.

Uploading Students in Bulk

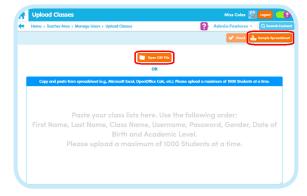
To upload all students at one time, the information must be saved in a spreadsheet as a CSV file. Most of the information can be pulled from your Management System as a spreadsheet. You need the following columns with the information completed in this order: First Name, Last Name, Class Name, Username, Password, Gender, Date of Birth, and Academic Level. There is a downloadable sample spreadsheet available to help you.

Please note: You may upload a maximum of 1000 students at a time.

Date of Birth, Gender, and Academic Level are optional fields, but can make identifying students easier at a later date.



The first tab you will see is the **Students** tab. Click **Upload Classes** to start the uploading process.



Here you can

- copy and paste your information from a spreadsheet.
- open a saved CSV file.

You can access a sample spreadsheet at the top right of the screen.

You must make sure that mandatory information (First Name, Last Name, Class Name, Username, and Password) is provided when uploading classes in bulk.

If you leave the Username field blank when uploading students, the system will automatically generate usernames based on the students' first and last name.

If the Password field is left blank when uploading students, the system will automatically generate one.









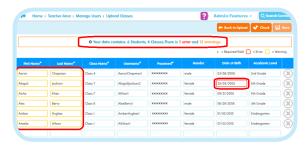


1 Uploading Students in Bulk (continued)



Once your information has been entered, click **Check**.



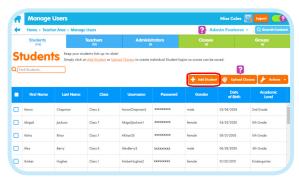


The information will be sorted. If there is an error in a field, it will be marked in red. If there is a warning, it will be outlined in yellow. Hover over these fields to read the messages.

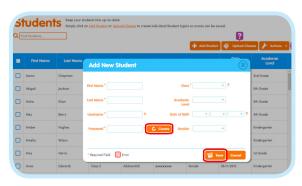
Make any changes necessary, and then click **Check**.

Click **Save** when you are ready to save the data and upload it.

2 Adding Individual Students



In the Students tab, click Add Student.



Complete the fields. If you would like to automatically generate a password, click **Create**. Click **Save** when you have finished.

3 Finding and Editing a Student's Details

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0							of Birth	Level	
0	Aaron	Chapman	Class 4	AaronChapman2	XXXXXXXXX	male	of Birth 03/08/2008	Level 2nd Grade	
	Aaron Abigail	Chapman Jackson	Class 4	AaronChapman2 AbigailJackson1	XXXXXXXXX	male female	of Birth 03/08/2008 04/25/2005	Level 2nd Grade 5th Grade	

Type the name of the student you are looking for into the search box.

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0					XXXXXXXXXXX	male female		
0	Aaron	Chapman	Class 4	AaronChapman2			03/08/2008	2nd Grade
_ _	Aaron Abigail	Chapman	Class 4	AaronChapman2 Abigailjackson1	X00000000	female	03/08/2008	2nd Grade 5th Grade

Click the student's name.



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3 Finding and Editing a Student's Details (continued)



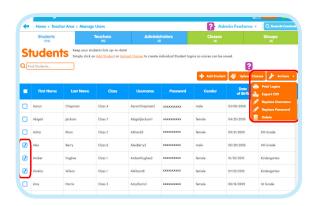
Make the necessary changes, then click **Save**.

4 Editing Multiple Students' Usernames and Passwords



To replace the usernames and passwords of multiple students at once, simply tick the **box** next to the name of the students you want to edit. Then click on the **Actions** drop-down and select **Replace Username** or **Replace Password**.

5 Printing or Exporting Login Details



Once you have used the tick boxes to select students, click on the **Actions** button to access the drop-down menu. From here you can

- print logins for selected students.
- export the details of the selected students as a spreadsheet.
- replace usernames for selected students.
- replace passwords for selected students.
- delete the selected students.

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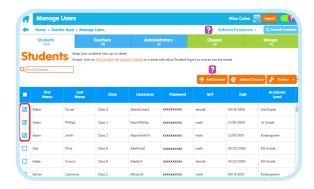




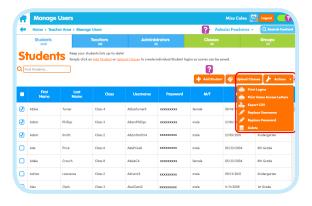




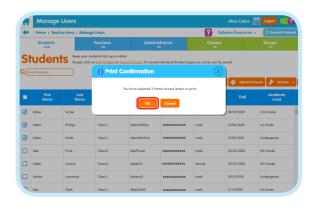
6 Printing Home Access Letters



Select the students you would like to print a letter for via the **tick boxes**.



From the **Actions** drop-down, select **Print Home Access Letters** and confirm that you want to print the number of letters shown.



View a preview of the prepopulated letters and click to print them.